

Policy: \$80306934

Type: AERP

Current Maturity Value:

Cash Benefits:

Final lump sum:

Issue Date:
Maturity Date:

\$57,987

\$57,987

\$0

20-Sept-18 20-Sept-30 Terms to Maturity:
Price Discount Rate:

5 yrs 3 mths

Annual Premium: \$3,841.70

3.5%

Next Due Date: 20-Sept-25

Date Initial Sum 20-Jun-25 \$30,607

20-Jul-25

\$30,694

20-Aug-25

\$30,783

Annual Bonus (AB)		AB	AB	AB		57,987	Annual
2025	2026	2027	2028	2029		2030	Returns (%)
30607					\longrightarrow	36,665	3.8
3842					\longrightarrow	4,563	3.8
	3842				\longrightarrow	4,408	3.7
		3842			\longrightarrow	4,259	3.6
			3842		\longrightarrow	4,115	3.6
				3842 -	\longrightarrow	3,976	3.5

Funds put into savings plan

Remarks:

Regular Premium Base Plan

Please refer below for more information



Policy:S80306934Issue Date:20-Sept-18Terms to Maturity:5 yrs 3 mthsAnnual Premium:\$5,891.70Type:AEMaturity Date:20-Sept-30Price Discount Rate:3.5%Next Due Date:20-Sept-25

\$30,607 **Current Maturity Value:** \$69,197 **Accumulated Cash Benefit:** \$0 20-Jun-25 \$11,210 \$2,050 20-Jul-25 \$30,694 **Cash Benefits: Annual Cash Benefits:** Final lump sum: \$57,987 **Cash Benefits Interest Rate:** 3.00% 20-Aug-25 \$30,783

MV 69,197

Initial Sum

Date

Annual Bonus (AB)		AB	AB	AB		57,987	Annual
2025	2026	2027	2028	2029		2030	Returns (%)
30607					>	36,665	3.8
3842					>	4,563	3.8
2050	3842				>	4,408	3.7
	2050	3842			>	4,259	3.6
		2050	3842		>	4,115	3.6
			2050	3842 -	>	3,976	3.5
				2050		11,210	

Funds put into savings plan

Cash Benefits

Remarks:

Option to put in additional \$2050 annually at 3% p.a.

This portion of your savings can be withdrawn, discontinued and resumed anytime

You can even use it to fund future premiums from 2029 onwards

Please refer below for more information



Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.

It is not intended to provide any financial advice or constitute as an offer to purchase.

Please refer to the actual policy document for the exact terms and conditions.